

SUMMIT FOR SUCCESS 2021

PANDEMIC-PROOF YOUR PRACTICE

April 20, 2021

Schedule:

- 10:00-11:00 **Terrance McMahon – “5-Step Shift to Attract Ideal Clients and 10x Your Free Time”**
- 11:00-11:15 Break & Visit with Exhibitors
- 11:15-12:15 **Andra Grava – “Financial Literacy – What You Don’t Know Can Hurt You”**
- 12:15-12:45 Lunch Break & Visit with Exhibitors
- 12:45-1:45 **Scott Dial - "Overview of Business Disability Insurance Products" – 1 hour TX CE**
- 1:45-2:00 Break & Visit with Exhibitors
- 2:00-3:00 **Harlan Accola – “Home Equity: A Valuable Tool for Long Term Care Planning”**
- 3:00-3:15 Break & Visit with Exhibitors
- 3:15-4:15 **Juli McNeely – “Habits + Process = Success”**
- 4:15-4:30 Wrap Up & Thank You Sponsors!